

Financial Coaching

Financial Coaching is a personalised partnership that can be undertaken with you on an individual basis; your family; or your business. This may involve creating a comprehensive financial plan, developing a strategic spending plan or deciding how to become free from debt. You may choose to focus on retirement, investing, building wealth or you may simply want some practical tools and resources to help you organise your personal or business financial situation.

Personalised Financial Coaching will provide you with practical ways to establish your financial goals and create a plan of action you can get excited about to reach those goals.

Small Business Package: (\$1,830 for 3 months)

Review financial statements

Work to establish a business plan to meet your financial goals for growth and change.

Minimise the gap between where you are and where you want to be.

Personal Finance Coaching: (\$1,830 for 3 months)

Understand your current financial situation

Reduce your amount of debt and increase your financial freedom

Make your finances manageable

Develop a twelve month spending plan to reduce debt and increase savings.

Business and Personal Financial Coaching package face to face time commitment

First Month	First session = 4 hours Second session = 2 hours
Second Month	Third session = 3 hours
Third Month	Fourth session = 3 hours

Money and You Workshops

Workshops can be tailored to meet your individual needs, be they for Corporate clients, Small Businesses, Wealth Creation groups, Schools, Sporting Clubs, Community Groups or other groups and organisations.